



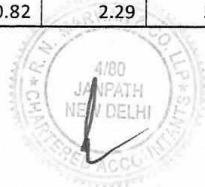
ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305
 Tel.: 0120-2567902-05, Fax: 0120-2567911, Email : investors@rotopumps.com
 CIN : L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of standalone and consolidated audited financial results for the fourth quarter and financial year ended 31st March, 2018

Amount ₹ in Lakhs

Sl. No.	Particulars	Standalone					Consolidated	
		Quarter ended			Year ended		Year ended	
		31-03-2018	31-12-2017	31-03-2017	31-03-2018	31-03-2017	31-03-2018	31-03-2017
		Audited	Un-audited	Audited	Audited	Audited	Audited	Audited
1	a. Revenue from operations	3793.70	2537.39	3379.30	10911.95	9926.07	11447.51	10520.03
	b. Other income (including foreign currency gain/loss)	81.65	(36.55)	(51.72)	141.82	41.16	150.91	66.65
	Total income from operations	3875.35	2500.84	3327.58	11053.77	9967.23	11598.42	10586.68
2	Expenditure							
	a. Cost of materials consumed	1335.03	883.97	1037.68	3825.90	3139.81	4125.90	3515.35
	b. Changes in inventories of finished goods and work in progress	138.15	(58.30)	111.95	(155.83)	(23.24)	(237.61)	(4.23)
	c. Employee benefits expenses	772.94	660.88	640.92	2667.58	2319.01	2867.18	2550.71
	d. Finance costs	49.44	83.65	75.94	271.35	317.08	271.35	317.08
	e. Depreciation and amortisation expense	174.85	173.81	187.79	692.41	729.91	702.88	739.49
	f. Other expenses	717.71	589.54	727.88	2419.03	2399.11	2552.90	2565.46
3	Total expenses	3188.12	2333.55	2782.16	9720.44	8881.68	10282.60	9683.86
4	Profit / (Loss) before tax	687.23	167.29	545.42	1333.33	1085.55	1315.82	902.82
5	Tax expenses							
	a. Current tax	213.60	78.71	202.45	495.83	441.01	495.83	441.01
	b. Deferred tax	46.38	(32.15)	(12.55)	(28.45)	(68.33)	(28.45)	(68.34)
	c. Short/(Excess) provisions for previous years	15.43	(5.49)	1.79	9.97	3.35	9.97	3.35
6	Net Profit / (Loss) after tax	411.82	126.22	353.73	855.98	709.52	838.47	526.80
7	Share of Profit/Loss transferred to non- controlling interest	-	-	-	-	-	18.89	8.10
	Profit for the year	411.82	126.22	353.73	855.98	709.52	857.36	534.90
8	Other Comprehensive Income							
	a. Items that will not be reclassified to profit or loss							
	i. remeasurements of defined benefit plans	41.08	(0.86)	(10.53)	23.36	(42.12)	23.36	(42.12)
	ii. Changes in foreign currency monetary item translation difference account (FCMITDA)	-	-	-	-	-	78.78	5.42
	b. Income tax relating to items that will not be reclassified to profit or loss							
	i. remeasurements of defined benefit plans	12.93	(0.29)	(3.65)	6.80	(14.58)	6.80	(14.58)
9	Total Other Comprehensive Income	54.01	(1.15)	(14.18)	30.16	(56.70)	108.94	(51.28)
10	Total Comprehensive Income for the period	465.83	125.07	339.55	886.14	652.82	966.30	483.62
	Profit/Loss for the year attributable to							
	Owners of the Parent	-	-	-	-	-	838.47	526.80
	Non Controlling Interest	-	-	-	-	-	18.89	8.10
		-	-	-	-	-	857.36	534.90
	Other Comprehensive Income attributable to							
	Owners of the Parent	-	-	-	-	-	108.94	(51.28)
	Non Controlling Interest	-	-	-	-	-	-	-
		-	-	-	-	-	108.94	(51.28)
	Total Comprehensive Income attributable to							
	Owners of the Parent	-	-	-	-	-	947.41	475.52
	Non Controlling Interest	-	-	-	-	-	18.89	8.10
		-	-	-	-	-	966.30	483.62
11	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08	309.08
12	Earning per Share - basic and diluted (in ₹)	2.66	0.82	2.29	5.54	4.59	5.55	3.46



Notes :

- The above Standalone and Consolidated audited Financial Results for the fourth quarter and financial year ended 31st March, 2018 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 30th May, 2018. The financial results are prepared in accordance with the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2015 (as amended).
- The Board of Directors of the Company has recommended a dividend of ₹ .40/- per Equity Share of ₹ 2 each/- (i.e. 20%) for the financial year ended 31.03.2018.
- The Company has adopted Indian Accounting Standards (Ind-AS) with the transition date of April 1, 2016. Accordingly, the financial results for the quarter and financial year ended March 31, 2017 have been reinstated in accordance with the recognition and measurement principles laid down in Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 5, 2016. The reconciliation of net profit for the quarter and financial year ended March 31, 2017 under Ind AS and previous Indian GAAP is as follows:

Particulars	Standalone		Consolidated
	Quarter ended 31-03-2017	Year ended 31-03-2017	Year ended 31-03-2017
Net Profit as per previous GAPP	333.50	658.89	491.64
Ind-As adjustments: Add/ (less)			
(i) Fair valuation of derivative contracts	10.96	19.08	19.08
(ii) Actuarial (gain)/loss on employee defined benefit plans recognized in Other Comprehensive Income	(0.41)	42.12	42.12
(iii) Loss allowance of trade receivables as per expected credit loss model	(4.45)	(18.88)	(18.88)
(iv) Prior period items	(2.66)	(10.66)	(10.66)
(v) Deferred tax impact	16.79	18.97	18.97
(vi) Foreign Exchange Fluctuation recognised in other comprehensive			(7.38)
Net Profit as per Ind-AS	353.73	709.52	534.89
Other comprehensive income net of income tax	(14.18)	(56.70)	(51.27)
Total comprehensive income as reported under Ind-AS	339.55	652.82	483.62

- Reconciliation of Equity previously reported under IGAAP is as under:

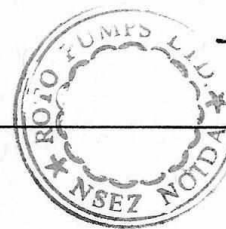
Particulars	As at 31-03-2017 (Standalone)	As at 31-03-2017 (Consolidated)
Equity as per IGAAP	6316.74	5579.60
(i) Fair valuation of derivative contracts	17.45	17.45
(ii) Loss allowance of trade receivables as per expected credit loss model	(73.82)	(73.82)
(iii) Amortization of land	(81.76)	(81.76)
(iv) Deferred tax impact	20.29	20.29
Total Impact	(117.84)	(117.84)
Total Equity as per IndAS	6198.90	5461.76

- Results for the quarter and financial year ended 31st March, 2018 have been audited by the Statutory Auditors and have issued an audit report with an unmodified opinion. The Ind- AS compliant corresponding figures of quarter ended 31st March, 2017 have not been subjected to audit by the Statutory Auditors. The Company has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs.
- Consolidated financial results have been prepared by consolidating the Company's audited annual accounts for the financial year ended 31st March, 2018 with the financial accounts of Roto Pumps Americas Inc., USA and Roto Pumpen GmbH, Germany, wholly owned subsidiary companies and Roto Overseas Pte Ltd Singapore, a joint venture Company for the financial year ended 31st March, 2018.
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- Previous period figures have been regrouped / rearranged wherever necessary, to make them comparable.

By Order of the Board

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place : Noida
Dated: 30th May, 2018





ROTO PUMPS LTD.

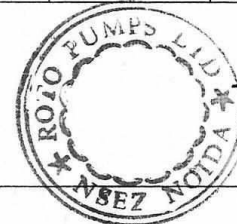
Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305

Statement of Standalone and Consolidated Audited Asset and Liabilities as at 31.03.2018

Amount ₹ in lacs

SI	Particulars	Standalone		Consolidated	
		As on 31.03.2018	As on 31.03.2017	As on 31.03.2018	As on 31.03.2017
A	ASSETS				
1	Non-current assets				
	a. Property, plant and equipment	4861.71	4881.29	4873.75	4897.91
	b. Capital work-in-progress	23.29	19.79	23.29	19.79
	c. Investment property	3.72	3.89	3.72	3.89
	d. Other intangible assets	28.18	12.89	28.18	13.00
	e. Investment in Subsidiaries, Associates and Joint Venture	738.77	738.77	-	-
	f. Deferred tax assets (net)	10.27	-	10.27	-
	Sub-total non-current assets	5665.94	5656.63	4939.21	4934.59
2	Current assets				
	a. Inventories	2189.01	1865.41	2371.39	1977.68
	b. Financial Assets				
	i. Trade receivables	3030.84	3068.81	2990.57	2827.79
	ii. Cash and cash equivalents	285.83	351.11	359.85	502.38
	iii. Bank balance other than (ii) above	211.27	58.61	211.27	58.61
	iv. Loans and advances	85.83	63.70	92.43	70.29
	v. Other financial assets	6.62	2.34	6.62	2.34
	c. Other current assets	1197.18	856.81	1202.94	1007.32
	Sub-total current assets	7006.58	6266.79	7235.07	6446.41
	TOTAL ASSETS	12672.52	11923.42	12174.28	11381.00
B	EQUITY AND LIABILITIES				
1	Equity				
	a. Equity share capital	309.08	309.08	309.08	309.08
	b. Other equity	6701.57	5889.83	6044.59	5152.68
	c. Non-controlling interest	-	-	79.70	138.59
	Sub-total equity	7010.65	6198.91	6433.37	5600.35
2	Non-current liabilities				
	a. Financial liabilities				
	i. Borrowings	162.95	265.90	162.95	265.90
	b. Provisions	53.87	72.37	53.87	72.37
	c. Deferred tax liabilities (net)	-	24.99	-	24.99
	Sub-total Non current liabilities	216.82	363.26	216.82	363.26
3	Current liabilities				
	a. Financial liabilities				
	i. Borrowings	2437.59	2603.09	2437.59	2603.10
	ii. Trade payables	1218.64	1060.59	1267.15	1094.42
	iii. Other financial liabilities	285.73	646.98	285.73	646.98
	b. Other current liabilities	938.26	512.86	958.85	529.19
	c. Provisions	69.00	96.72	78.94	102.69
	d. Current tax liabilities (Net)	495.83	441.01	495.83	441.01
	Total current liabilities	5445.05	5361.25	5524.09	5417.39
	TOTAL LIABILITIES	5661.87	5724.51	5740.91	5780.65
	TOTAL EQUITY AND LIABILITIES	12672.52	11923.42	12174.28	11381.00

Place : Noida
Dated: 30.05.2018



By Order of the Board

Harish Chandra Gupta
Chairman & Managing Director
DIN: 00334405

INDEPENDENT AUDITOR'S REPORT

To
Board of Directors of **ROTO PUMPS LIMITED**

We have audited the accompanying statement of standalone financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended and the year ended 31.03.2018 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016.

These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the statement that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidences obtained by us is sufficient and appropriate to provide a reasonable basis for our opinion on the Statement.

We did not audit the financial statements/information of 2 (two) branches (Australia and UK) included in the standalone financial statements of the Company whose financial statements / financial information reflect total assets of Rs. 2,121.13 lacs as at 31st March, 2018 and total revenues of Rs.4570.03 lacs for the year ended on that date, as considered in the standalone financial statements. The financial statements/information of these branches have been audited by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors.



R.N.MARWAH & CO LLP
CHARTERED ACCOUNTANTS

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016 in this regard; and
- (ii) give a true and fair view in conformity with the aforesaid Indian Accounting standard and other accounting principles generally accepted in India of the Profit, total comprehensive income for the period and the other financial information of the company for the quarter ended as well as the year to date results for the period from 01.04.2017 to 31.03.2018.

For R N Marwah & Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019

Manoj Gupta
(Partner)
Membership No.096776

Place: Noida
Date: 30/05/2018

To
Board of Directors of **ROTO PUMPS LIMITED**

We have audited the consolidated financial results of **ROTO PUMPS LIMITED** for the period 01.04.2017 to 31.03.2018, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s).

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the statement that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidences obtained by us is sufficient and appropriate to provide a reasonable basis for our opinion on the Statement.

We did not audit the financial statements of subsidiaries and joint venture included in the consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs. 1466.00 lacs as at 31.03.2018 ; as well as the total revenue of Rs. 1548.80 lacs for the year ended 31.03.2018. These interim financial statements and other financial information have not been audited and have been included solely on the basis of certified by management.

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results for the year ended :


- (i) include the financial results for year to date of the following entities:
- Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
 - Roto Pumpen GMBH, Germany (Wholly Owned Subsidiary).
 - Roto Overseas Pte Ltd., Singapore (Joint Venture/Subsidiary).



R.N.MARWAH & CO LLP
CHARTERED ACCOUNTANTS

- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (iii) give a true and fair view in conformity with the aforesaid Indian Accounting standard and other accounting principles generally accepted in India of the consolidated Profit and total comprehensive income for the period and the other financial information for the group for the period from 01.04.2017 to 31.03.2018.

For R N Marwah & Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019


Manoj Gupta
(Partner)
Membership No.096776

Place: Noida
Date: 30/05/2018

RPL/BSE/
May 30, 2018

BSE Ltd
Corporate Relationship Department,
Rotunda Building, 1st Floor,
New Trading Ring,
Dalal Street,
MUMBAI – 400 001

Dear Sirs,

Sub.: Declaration under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Scrip No. 517500

We hereby confirm and declare that the Statutory Auditors of the Company, M/s R.N.Marwah & Co. LLP, Chartered Accountants (FRN: 001211N/N500019) have issued an audit report with unmodified opinion on the Standalone and Consolidated Financial Results of the Company for the fourth quarter and financial year ended on 31st March, 2018.


This declaration is given in compliance of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular CIR/CFD/CMD/56/2016 dated 27th May, 2016.

This is for your information and records please.

Thanking you,

Yours faithfully,

For **ROTO PUMPS LTD.**


PRADEEP JAIN
CHIEF FINANCIAL OFFICER



ROTO PUMPS LTD.