



ROTO PUMPS LTD.

Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305

CIN : L28991UP1975PLC004152, Website: www.rotopumps.com.

Tel.: 0120-2567902-05, Fax: 0120-2567911, Email : contact@rotopumps.com

Standalone / Consolidated Audited Financial Results for the Quarter / Financial Year ended 31st March, 2015

Part - I

₹ in Lacs

Sl. No.	Particulars	Standalone				Consolidated		
		Quarter ended		Year Ended		Year Ended		
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2015	31.03.2014	
		Audited	Un-audited	Audited	Audited	Audited	Audited	
1	a. Net sales / income from operations (net of excise duty)	2488.00	2391.87	2493.26	9380.86	8919.11	9320.40	8919.11
	b. Other operating income	9.56	17.54	9.91	47.09	39.84	47.09	39.84
	Total income from operations	2497.56	2409.41	2503.17	9427.95	8958.95	9367.49	8958.95
2	Expenditure							
	a. Cost of materials consumed	1019.41	880.19	887.59	3338.51	2983.70	3338.51	2983.70
	b. Changes in inventories of finished goods and work in progress	(210.54)	(51.80)	71.15	(214.37)	155.12	(238.59)	155.12
	c. Employee benefits expenses	607.91	573.84	462.08	2315.00	2037.04	2346.71	2037.04
	d. Depreciation and amortisation expenses	203.74	101.99	74.23	484.14	279.94	484.14	279.94
	e. Other expenses	528.74	576.33	542.03	2125.35	1954.31	2208.82	1955.72
	Total expenses	2149.26	2080.55	2037.08	8048.63	7410.11	8139.59	7411.52
3	Profit / (Loss) from operations before other income and finance costs (1-2)	348.30	328.86	466.09	1379.32	1548.84	1227.90	1547.43
4	Other income	2.47	1.56	11.66	6.64	61.37	5.49	62.31
5	Profit / (Loss) from operations before finance costs (3+4)	350.77	330.42	477.75	1385.96	1610.21	1233.39	1609.74
6	Finance costs	68.14	68.50	35.74	223.27	145.37	223.27	145.37
7	Profit / (Loss) before tax	282.63	261.92	442.01	1162.69	1464.84	1010.12	1464.37
8	Tax expenses	125.28	89.23	162.90	421.18	505.78	421.18	505.78
9	Net Profit / (Loss) after tax	157.35	172.69	279.11	741.51	959.06	588.94	958.59
10	Share of Profit / (Loss) of Associate	-	-	-	-	-	(50.41)	-
11	Minority Interest	-	-	-	-	-	2.81	-
12	Net Profit / (Loss) after tax, share of profit / (loss) of Associate and minority Interest	157.35	172.69	279.11	741.51	959.06	541.34	958.59
13	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08	309.08	309.08	309.08
14	Reserves excluding revaluation reserve	-	-	-	4950.08	4336.24	4726.78	4331.73
15	Earning per Share- basic and diluted (in ₹)	1.02	1.12	1.81	4.80	6.21	3.50	6.20

Part - II Select information for the period ended

A Particulars of Shareholding							
1	Public Shareholding						
	No. of Shares	4683185	4683185	4680185	4683185	4680185	4680185
	-Percentage of Shareholding	30.30	30.30	30.29	30.30	30.29	30.29
2	Promoter & promoter group shareholding						
	a) Pledged / encumbered	-	-	-	-	-	-
	b) Non-encumbered						
	No. of Shares	10770620	10770620	10773620	10770620	10773620	10773620
	-Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	69.70	69.70	69.71	69.70	69.71	69.71

B Particulars		Quarter ended 31.03.2015					
Investor Complaints							
	Pending at the beginning of the quarter	-					
	Received during the quarter	2					
	Disposed off during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

Notes

- The above results as reviewed by the Audit Committee have been approved and taken on record by the Board of Directors of the Company at its meeting held on 30.05.2015
- The Board of Directors of the Company has recommended a dividend of ₹ 0.60/- per Equity Share of ₹ 2/- each (i.e. 30%) for the financial year ended 31.03.2015
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, segment reporting does not apply.
- The equity shares of the Company of ₹ 10/- each have been sub-divided into equity shares of ₹ 2/- each w.e.f. 28th November, 2014. Accordingly, all shares and per share information for the current period and for the previous periods as well have been disclosed based on the face value of equity shares of ₹ 2/- each
- Consolidated financial results have been prepared by consolidating the Company's audited annual accounts for the financial year ended 31st March, 2015 with the un-audited financial accounts of Roto Pumpen GmbH, Germany and Roto Pumps Americas Inc., USA, wholly owned subsidiary companies for the financial year ended 31st March, 2015 and Roto Overseas Pte Ltd, Singapore, a subsidiary company for the financial year ended 28th February, 2015. Consolidated financial results have been prepared as per accounting standard 21 on consolidated financial statements.
- The Company has a net effective equity stake of 30.60% in Ecochem Pumps Pty Ltd, a South African Company which is held through Roto Overseas Pte Ltd, a Singapore Company. Accordingly, the Company has followed equity accounting method as per accounting standard 23 to incorporate appropriate share of financial results of Ecochem Pumps Pty Ltd in consolidation of financial results.
- Current year consolidated financial results includes Financial Statements as stated at note no. 5 and 6 while previous year consolidated financial results includes only Roto Pumpen GmbH, a wholly owned subsidiary company in Germany.
- In terms of the provisions of Schedule II to the Companies Act, 2013, the Company has applied the estimated useful lives as specified in schedule II to the Act. Accordingly the written down value of fixed assets whose lives have expired as at 1st April 2014 have been adjusted in the opening balance of profit & loss account amounting to ₹ 18.09 lacs - increase in depreciation over the previous year by ₹ 107.27 lacs due to the said change in calculation of depreciation and by ₹ 96.53 lacs due to additions in assets.
- Tax expenses includes deferred tax of ₹ 11.53 lacs (previous year ₹ 23.54 lacs).

By Order of the Board

Harish Chandra Gupta
 Chairman & Managing Director

DIN 00334405

Place Noida
Dated: 30th May, 2015

H. K. Singh
 M.N. 9963



ROTO PUMPS LTD.

Regd. Off.: "Roto House", Noida Special Economic Zone, Noida - 201305
Standalone / Consolidated Statement of Asset and Liabilities

₹ in Lacs

Sl	Particulars	Standalone		Consolidated	
		As at 31.03.2015	As at 31.03.2014	As at 31.03.2015	As at 31.03.2014
A	EQUITY AND LIABILITIES				
1	Shareholders' Fund				
	a. Share capital	309.08	309.08	309.08	309.08
	b. Reserves and surplus	4958.98	4345.59	4735.68	4341.08
	Sub-total Shareholders' Fund	5268.06	4654.67	5044.76	4650.16
2	Minority Interest	-	-	140.67	-
3	Non current liabilities				
	a. Long-term borrowings	1341.32	1745.23	1341.32	1745.23
	b. Long-term provisions	49.68	35.39	49.68	35.39
	c. Deferred tax liability - net	153.68	42.15	153.68	42.15
	Sub-total Non current liabilities	1544.68	1822.77	1685.35	1822.77
4	Current liabilities				
	a. Short term borrowings	2084.29	213.29	2084.29	213.29
	b. Trade payables	963.37	732.76	976.25	732.76
	c. Other current liabilities	1273.37	1233.69	1281.67	1233.69
	d. Short-term provisions	465.92	654.59	465.92	654.59
	Sub-total Current liabilities	4786.95	2834.33	4808.13	2834.33
	Total - Equity and Liabilities	11599.69	9311.77	11538.24	9307.26
B	ASSETS				
1	Non current Assets				
	a. Fixed assets	5643.54	3257.69	5643.54	3257.69
	b. Non-current investments	298.20	8.13	300.63	-
	Sub-total Non current assets	5941.74	3265.82	5944.17	3257.69
2	Current Assets				
	a. Inventories	1976.01	1543.96	2000.23	1543.96
	b. Trade receivables	2098.31	2115.02	2036.92	2115.02
	c. Cash and cash equivalents	428.41	416.63	475.34	419.80
	d. Short term loans and advances	1154.55	1970.23	1080.91	1970.68
	e. Other current assets	0.67	0.11	0.67	0.11
	Sub-total Current assets	5657.95	6045.95	5594.07	6049.57
	Total - Assets	11599.69	9311.77	11538.24	9307.26

Place : Noida
Dated: 30th May 2015

A. Kayach
M.No. 9963

By Order of the Board

Harish Chandra Gupta
Harish Chandra Gupta
Chairman & Managing Director
DIN 00334405